

By email only

28 March 2019

Our ref: JC/AL/ITT/AG/ml/J726/801550

To All Creditors of Gatecoin Limited (In Compulsory Liquidation)

Dear Sirs

**Gatecoin Limited (In Compulsory Liquidation) (“Gatecoin”)
Companies Winding-up No. 18 of 2019**

Li Chung Ngai (also known as Anson Li) and I were appointed Joint and Several Liquidators of Gatecoin (“Liquidators”) pursuant to an Order of the High Court of Hong Kong Special Administrative Region dated 20 March 2019 (“Order”). A copy of the Order is enclosed.

Upon the appointment of the Liquidators, all powers of the directors of Gatecoin have ceased and the directors no longer have any authority to deal with the assets and/or undertakings of Gatecoin. All dealings in the affairs of Gatecoin must now be authorised by one of the Liquidators or their authorised representatives.

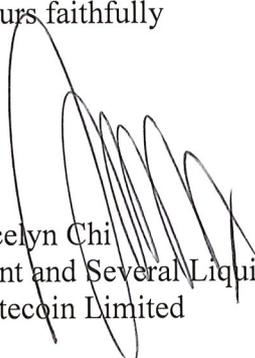
Among other things, the responsibilities of the Liquidators include identifying, taking control of, securing and realising the assets of Gatecoin and to carry out such investigations as the Liquidators may consider appropriate. If you have any information which may assist the Liquidators with their duties and investigations, please contact this office.

Information available to the Liquidators indicates that you may be a creditor of Gatecoin and pursuant to the Companies (Winding-up) Rules 79 and 80, creditors of Gatecoin must send to the Liquidators a proof of their debt in the prescribed form accompanied by the prescribed fee.

If you wish to file a claim against Gatecoin, please complete the enclosed proof of debt form and return it (with documents supporting your claim and a cheque or bank draft of HK\$35 payable to “The Government of the Hong Kong Special Administrative Region”) to this office at Level 17, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong as soon as possible and by no later than 30 April 2019.

Should you have any queries or require any further information, please contact this office at gatecoins@borrelliwalsh.com or +852 3761 3875.

Yours faithfully



Jocelyn Chi
Joint and Several Liquidator
Gatecoin Limited

Enclosures